



## APPLICATION FORM

### Personal Details

Title (Mr/Mrs/Ms): \_\_\_\_\_  
Full Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Postcode: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Telephone (Home): \_\_\_\_\_  
Telephone (Work): \_\_\_\_\_  
Telephone (Mobile): \_\_\_\_\_  
E-mail: \_\_\_\_\_

### Employment Details

Occupation \_\_\_\_\_  
Department \_\_\_\_\_  
Employer \_\_\_\_\_  
Payroll Number \_\_\_\_\_

### Next of Kin

*Who do you wish to nominate as the beneficiary of your credit union account:*

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Postcode: \_\_\_\_\_  
Relationship: \_\_\_\_\_

### Bank Details

*Please provide your bank details to assist us when you need money paid out of your credit union account:*

Name of Bank: \_\_\_\_\_  
Sort Code: \_\_\_\_\_  
Account Number: \_\_\_\_\_  
Name of a/c holder: \_\_\_\_\_

### Payroll Deduction Mandate

I authorise payroll deduction of £  to Tay Valley Credit Union Ltd

Per \* week/month/fortnight/four-weeks

\* Delete as applicable

*There is a one-off  
joining fee of £2.50  
deducted from your  
first payment*

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

### IDENTIFICATION REQUIREMENTS

Tay Valley Credit Union Ltd has a statutory obligation to confirm the identify and address of members. Please provide two forms of identification such as a recent utility bill, driving license, council tax book, bank statement, driving license etc. If you are unsure what is acceptable please contact the credit union for assistance.

Please return your completed application form and identification documents to:  
Tay Valley Credit Union Ltd, 8 City Square, Dundee, DD1 3BG